



## STD PAM

### February 8, 2006 Partner Services and Lot Management

**Location & Time:**

When: Wednesday, 02/08/06, from 1:00 PM to 3:00 PM

Where: Corporate Square; Building 1; Conference Room 2102

**Attendees:**

Greg Pierce	NCHSTP	404-639-8356	<a href="mailto:gvp1@cdc.gov">gvp1@cdc.gov</a>
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### Handouts for This Meeting:

- STD Session 1 Presentation

### Discussion Highlights and Decisions:

- **Open Action Items**

- N/A

- **Key Activities**

- Findings from the Session
  - o An Index patient becomes a Lot when they are determined to be a verified case
  - o All confirmed infections are an index patient for their case.
- Requirements/Requests – **This is NOT a formal requirements document and these are functionality requests only. Functionality will be finalized in a formal requirements document at a later date.**
  - o Provide the ability for the system to support searches based on the following additional criteria (most are currently handled by the Patient Search functionality in NPP):
    - Nicknames
    - Aliases
    - Internet nicknames/handles
    - Telephone numbers
    - Street names
    - Social Security Number
    - 'Hangouts'
  - o Merging of Lots
    - Provide the ability to place merged lots in a 'holding pen' before being allowed to make a merge permanent.
  - o Provide the ability to capture the following information:
    - A history of who handled the case as well as the date the case was assigned to each case worker
    - The date the case was initiated
  - o Provide the ability to keep track of how long a case has been assigned to a worker and notify the supervisor if the case has not been updated within a configurable amount of time. If the supervisor re-assigns the case to another worker then the new worker will have the same original amount of time to act on or update the case as the originally assigned worker (allow the 'countdown' to reset).

- Disease Intervention Specialists need to have the ability to work on any case whether they are specifically assigned to it or not.
    - Assumption: The system will need to track who updated the case whether it is the assigned DIS or not.
  - Provide the ability for both Supervisors and Disease Intervention Specialists to view all open cases as well as who is assigned to each of those cases.
  - Provide the ability to display and select the appropriate case worker based on the jurisdiction of the case.
  - Provide the ability to generate a letter to a provider who does not provide adequate treatment or adequate documentation.
  - Provide the ability to store 'marginal' or incomplete records until more information is obtained.
- Action Items:
- Identify address types and usages
  - Clarify letter generation to patients and providers
  - Identify the required fields for saving and closing out a record
  - Determine the criteria and scenarios for generating an alert on the worklists
  - Determine the templates and boiler plate text for the letters STD PAM will generate.

### **Next Project Meeting:**

- The next meeting is scheduled for Wednesday, February 15, 2006 from 1pm-3pm, Corporate Square, Building 1, Conference Room #2102. The room will be available for setup at 12:30p (30 minutes prior to kickoff) and for 30 minutes after proposed 3pm end time for the teleconference.